

# 5300 Automation Solution



The average credit union spends two to three weeks every quarter prepping data, populating and reviewing their 5300 Call Report before sending it to the NCUA; that's two to three months out of the year where everything else gets set aside, just so data can be presented according to how the NCUA requests it. Imagine if your credit union could use that time to focus on other things – things that only your credit union can do for members. Trellance created 5300 Automation to do just that: let your team focus on what they do best – meeting and exceeding member expectations.

## Benefits of 5300 Automation:

The benefits of the 5300 Automation Solution are simple: Get your time back. The 5300 Automation Solution:

- Can use any data source (including Trellance).
- Has built-in validation that helps identify possible errors.
- Reduces the potential for human error.
- Saves employees from all departments multiple hours of work each quarter, allowing them to focus on other tasks.

## Trellance Does the Heavy Lifting

The average time needed to build an automation like this is at least six months, often longer, and requires considerable resource investment from the credit union. By partnering with Trellance, you skip the labor and immediately reap the rewards. Our solution has already been tested and shown to meet NCUA needs.

Start getting your time back today  
[Contact Trellance to learn more about 5300 Automation](#)

35 Years in the  
Credit Union Industry

240+  
Credit Union Partners

SOC 1 & 2  
Type 2 Certified

Certified  
Microsoft Services  
Provider

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