

Advanced Benchmarking

See How You Stack Up

Trellance's advanced benchmarking platform allows you to create customized peer groups based on asset size and geographic location to see how you stack up against comparable Credit Unions.

Call Report (Form 5300) Based Benchmarking

Use interactive dashboards built on top of the NCUA's Form 5300 data to prepare for NCUA exams or board meetings, evaluate risk and to improve the quality of your budgeting and forecasting process.

More than simple reporting, Trellance's Form 5300 Benchmarking has been built to illustrate the story your financials are telling.

Deeper Insights Using Loan Level Benchmarking

Develop a deeper understanding of why your Credit Union is performing better (or worse) than others. Use Trellance's Loan Level Benchmarking to compare your underwriting to other credit unions.

Customize your risk-based pricing tiers to common size underwriting and see how you are pricing credit tiers and products compared to peers. Combine the Loan Level Benchmarking tool with Trellance's Multi-Dimensional Portfolio Analysis solution to ensure your most profitable products are being priced competitively.

Immediate Implementation

Start slicing and dicing right away. Benchmarking tools can be used with no data submission requirements, although submitting loan level data provides deeper insights.

See how you stack up with Trellance's
Benchmarking solutions

Contact Trellance at info@trellance.com

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About



Trellance is a leading technology partner for credit unions, delivering innovative technology solutions to help credit unions achieve more. With a comprehensive suite of analytics, cloud and talent solutions, the Trellance team ensures credit unions increase efficiency, manage risk, and improve member experience. As a tech partner, Trellance ensures that credit unions have access to the latest generation of fintech solutions, filled with powerful tools such as artificial intelligence and machine learning.

Learn more at Trellance.com

